

ANNOUNCEMENT

**WM Med 5 Limited**

(Incorporated in the Republic of Seychelles)

(Company number 184045)

(“WMUSM5” or “the Company”)

ISIN: SC6496FCFH4-7

**ANNOUNCEMENT: NOTICE REGARDING ATLANTA MEDICAL PORTFOLIO LIMITED DEAL**

The directors of the Company would like to inform shareholders that the resolutions passed on 19 March 2018 at the EGM will not be proceeding. Furthermore, the Company will not be changing its name to Atlanta Medical Portfolio Limited and will continue to operate under the name WM Med 5 Limited.

The reasoning behind this decision is due to the fact that the Company could not take on an equity portion of the new portfolio and did not want to put shareholders at risk by taking on ownership interest as a security.

Seychelles

7 June 2018

Sponsor

**PKF CAPITAL**

A division of PKF Capital Markets (Seychelles) Limited