

ANNOUNCEMENT

WM Med 5 Limited

(Incorporated in the Republic of Seychelles)

(Company number 184045)

(“WMUSM5” or “the Company”)

ISIN: SC6496FCFH4-7

ANNOUNCEMENT: CLOSED PERIOD.

In terms of Section 2.8(b) of the Trop-X Listing Requirements, the Company would like to inform all affected persons that it will be in a closed period for the trading of its shares from the close of market on 13 April 2018 until such time as the annual financial results for the period ended 31 December 2017 are published. The Company anticipates that the results will be released by 4 May 2018.

During this period, all affected persons are prohibited from dealing in the Company’s shares, as it could be implied that they may be aware of unpublished price-sensitive information. Unpublished price-sensitive information is information affecting a company which if released is likely to materially affect the company’s share price.

For the ease of reference, the definition of “*affected persons*” is included below:

“*affected person*” means in relation to WMUSM5:

- a) any officer or other person employed by the Company in a managerial or executive capacity;
or
- b) any officer or person employed in the finance department of the Company and the finance department of Wealth Migrate’s head office; or
- c) the Company’s board of directors; or
- d) any member of Wealth Migrate’s executive management team; or
- e) any officer or other person employed by the Company’s Sponsor Adviser, external auditors or external Company Secretary who works on the Company’s account;
- f) and
- g) any of the following in relation to any of the persons prescribed in a) through c) –
 - i. an associated person; and
 - ii. that person’s spouse; and
 - iii. that person’s child, parent, step-child, or step-parent and any spouse of such person;
and
 - iv. any person who has entered into an agreement with that person relating to a transaction in the securities of the Trop-X issuer; and

- v. *a trust, company, holding company, subsidiary, group of companies or any other legal vehicle in which that person has any interest (other than a discretionary interest in the case of a trust beneficiary), shares, control or influence;*

Seychelles

13 April 2018

Listing Sponsor

PKF Capital

a division of PKF Capital Markets (Seychelles) Limited