

ANNOUNCEMENT

**Somontano Limited**

(Incorporated in the Republic of Seychelles on 9 May 2017)

(Seychelles Company Number 194139)

B Ordinary Share code: SOML; ISIN: SC0073EBBB01

Unlisted Preference Share Code: UPARZ3; ISIN: ZAU000015422

(“SOML” or “the Company”)

ANNOUNCEMENT: COMPANY FRESH PREFERENCE SHARE ISSUE

The Company has issued ZAR 7,000,000.00 Preference Shares on Wednesday 2 August 2017.

4 August 2017

Sponsor

**PKF CAPITAL**

A division of PKF Capital Markets (Seychelles) Limited